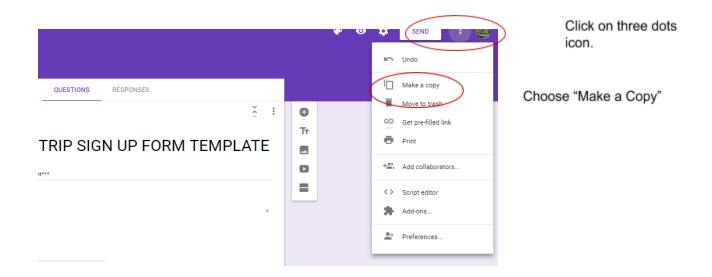
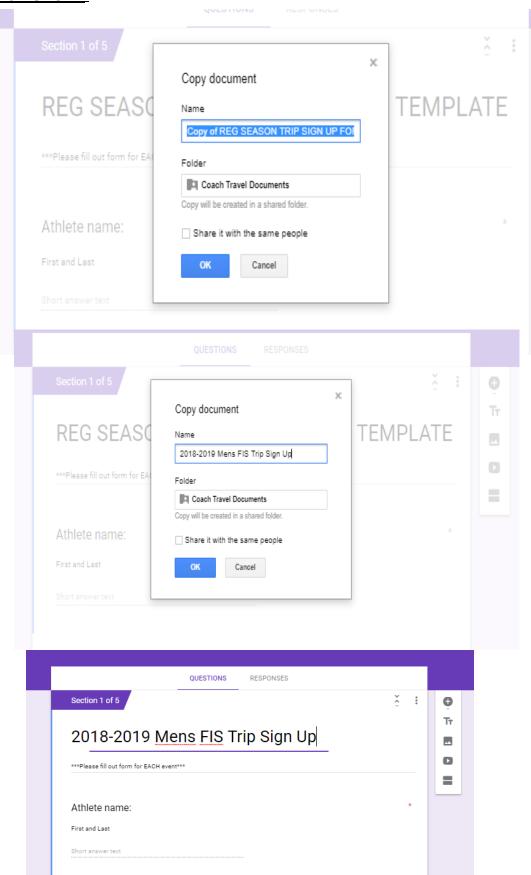
COACH TRIP GOOGLE FORM TUTORIAL

Access the <u>REG SEASON TRIP SIGN UP FORM TEMPLATE</u>.

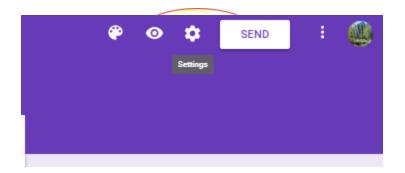
1. MAKE A COPY OF FORM. **Don't edit the template as others will need to** access it.



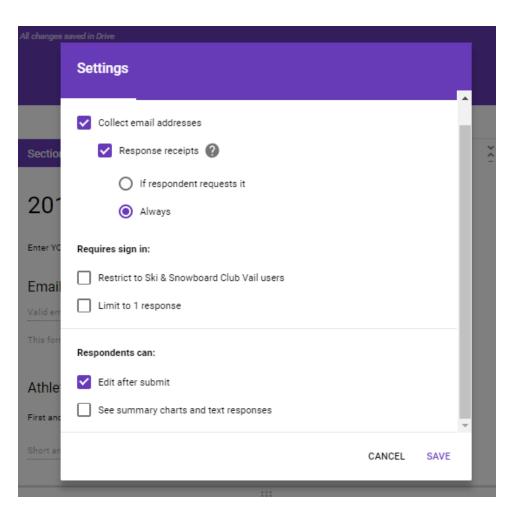
2. Rename Form.



3. Check Critical Form Settings.



Click on the "Settings" icon.



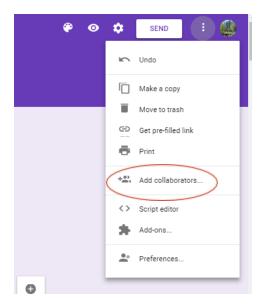
Collect email addresses and response receipts: Not critical to form's functionality, but very useful for parents to have their responses for their records. They forget what they sign up for a lot.

Restrict to Ski and Snowboard Club Vail users !!! IMPORTANT !!! Do not click this box or anyone who doesn't have a skiclubvail.org email won't be able to fill out the form.

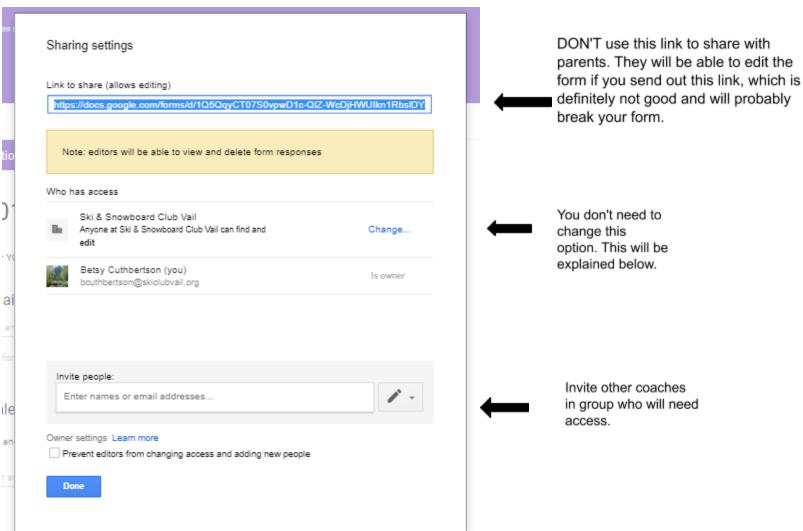
Edit after submit: Not super critical, but useful if parents want to change their responses.

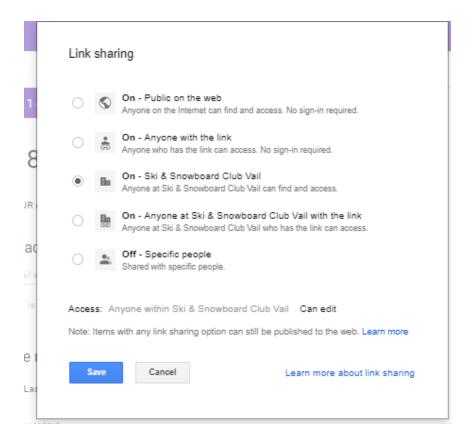
4. Check sharing settings:

ai



Click Add collaborators from the "more" (three dot icon) drop down menu

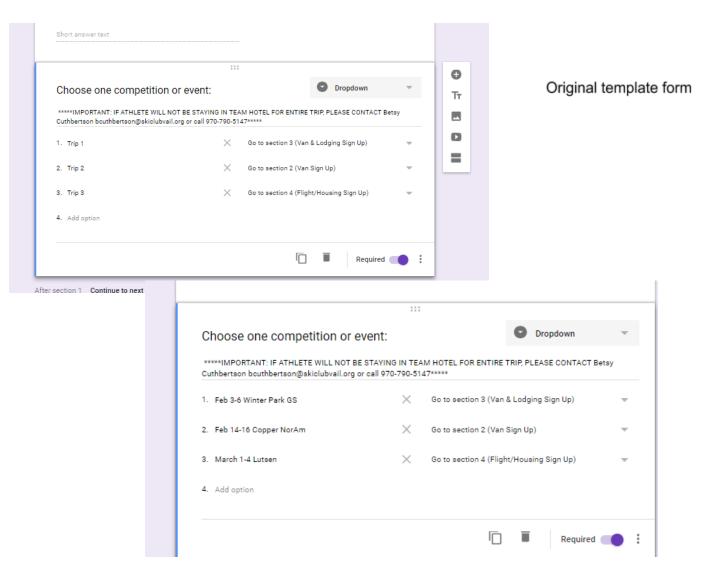




Why you shouldn't change this setting: Sharing settings are for those who you wish to be able to *edit* the form, not view and submit one. Anyone who has the link to the live form will be able to submit a form.

5. <u>Customizing Form Basics:</u>

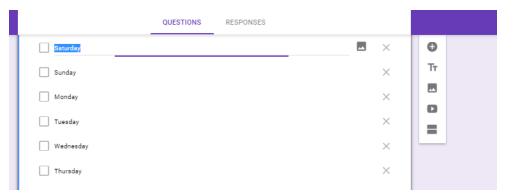
You shouldn't have to change anything on the form other than entering your trips.



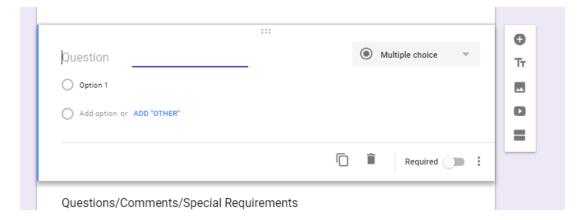
Make sure each trip is mapped to the correct section. IMPORTANT, OR THE FORM WON'T FLOW CORRECTLY.

- i. Van & Lodging Sign Up (Winter Park, Steamboat, Aspen)
- ii. Van Sign Up (Copper, ABasin, Loveland)
- iii. Flight/Housing Sign Up (Lutsen, LaCrosse, etc)

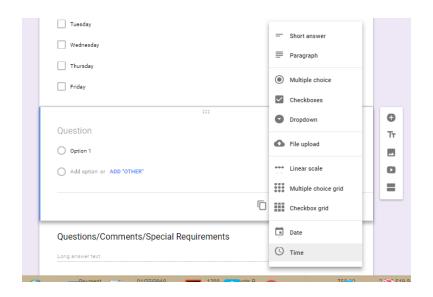
To add a question:



Click on the + sign to add question



Click on the question type drop down list to change

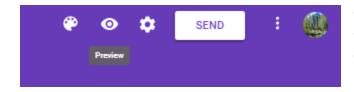


Choose the appropriate question type

Question Types:

- iv. Short answer: your answer will be any short text, numerical or alphabetical. (names, phone numbers, email addresses, etc)
- v. Paragraph: used for longer text answers (questions, comments, special requests)
- vi. Multiple choice: used for questions where people select ONE answer from a list (yes/no questions, transportation options)
- vii. Checkboxes: used for questions where people can select MULTIPLE answers from a list (van ride days, legal compliance questions)
- viii. Dropdown: used for questions where people select ONE answer from a list that's probably too long to be a multiple choice question. (trip selection)
- ix. File upload: I don't ever use this, but can be helpful for people to upload waivers or other important travel documents.
- x. Linear scale, multiple choice grid, checkbox grid: I haven't found a useful application for these questions.
- xi. Date: to enter dates. This is more beneficial than the "short answer" question type so you can ensure all dates are entered in the same format. Useful for data sorting.
- xii. Time: to enter time in the correct format. (plane arrival/departure times)

6. TEST YOUR FORM BEFORE YOU SEND IT OUT!

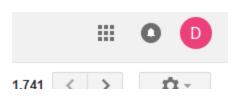


To get to the live form after editing, click on the eye icon.

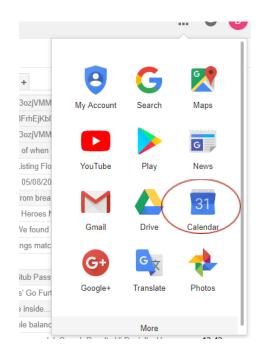
7. Entering Link in Team Calendar

MAKE SURE YOU SEND OUT LINK FROM LIVE FORM. If you send out the link from where you were editing the form, parents won't be able to do anything if you have your sharing settings correct.

Access your calendar:

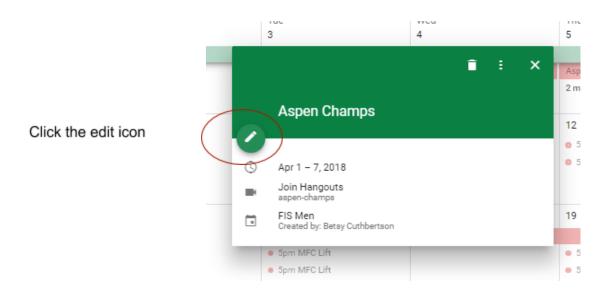


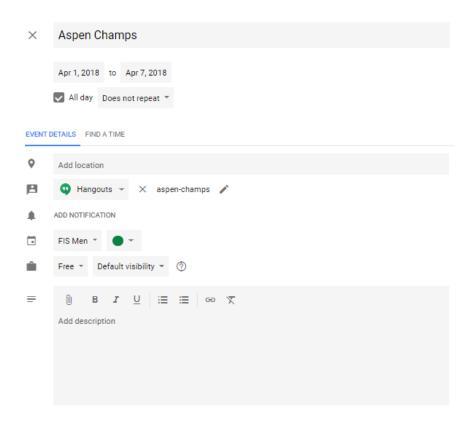
Click the 3x3 square icon from your gmail



Click on event to edit trip details

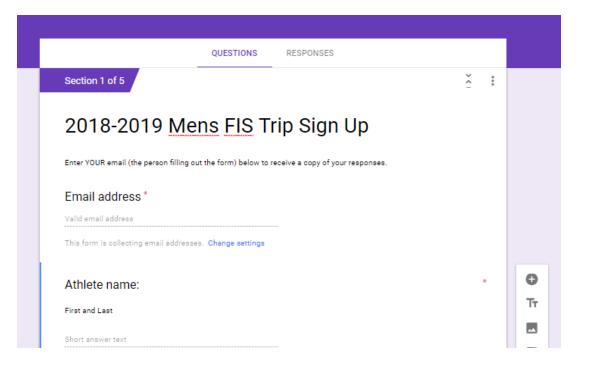




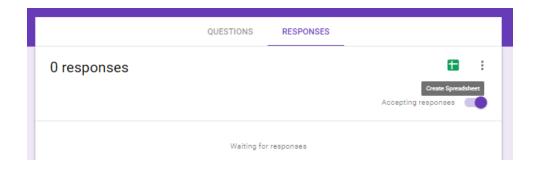


Enter link to live form and other trip details here.

8. Viewing Form Responses



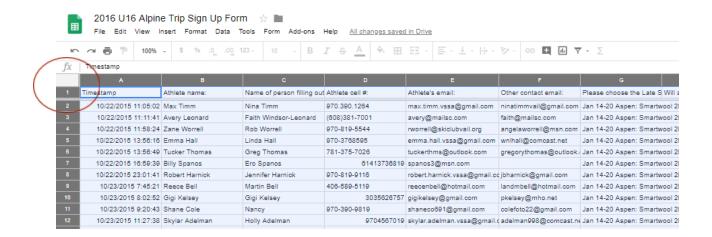
From the edit form screen, click "responses"



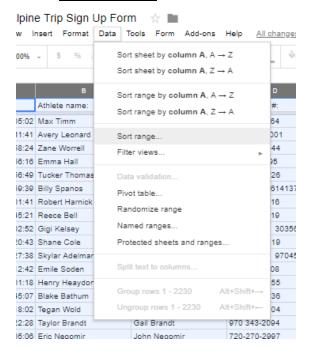
Click on the green icon to create a spreadsheet for your responses

9. Sorting data for each trip: 3 methods:

First, highlight all data by clicking on top left empty square.

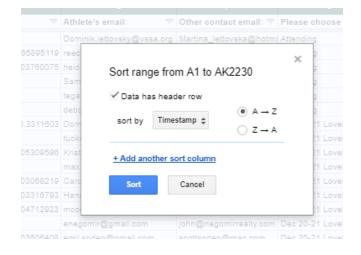


Method 1: SORT

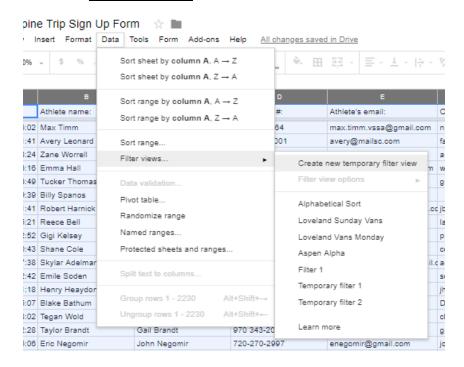


From toolbar at the top of screen, click Data --> Sort Range

Choose what you would like to sort by (compeition, last name, etc)

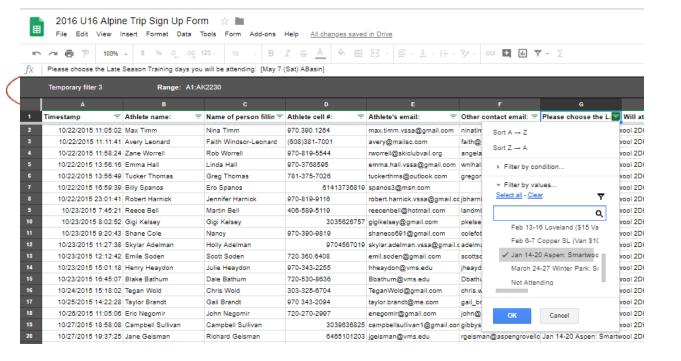


Method 2: FILTER



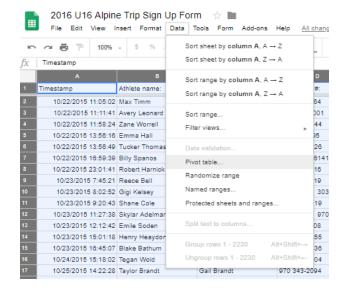
From toolbar at the top of screen, click Data --> Filter Views → Create new temporary filter view

Name your filter view to access it easily later



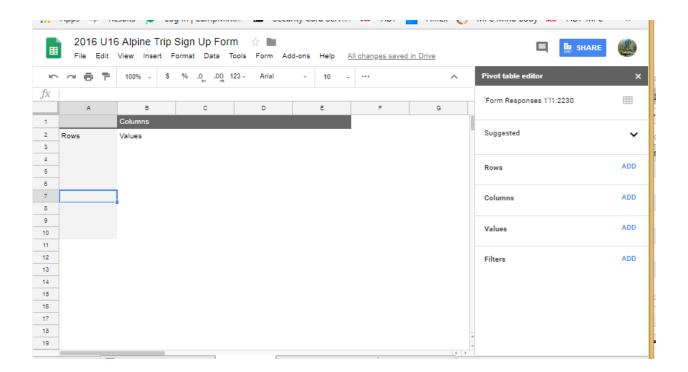
Choose which items you would like to filter for from the dropdown menus at the top of each column

Method 3: PIVOT TABLE (advanced, but HIGHLY more useful than other two methods)



With all data highlighted, click Data --> Pivot table

Blank Pivot Table

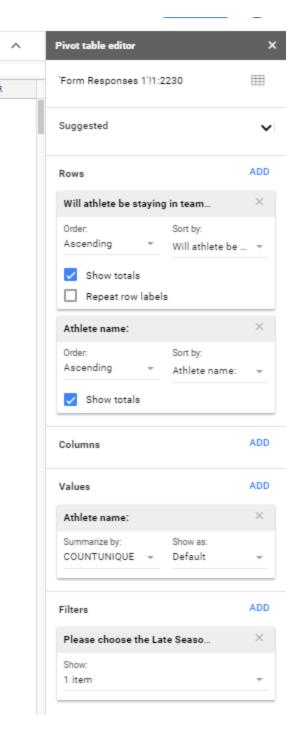


How to populate Pivot Table:

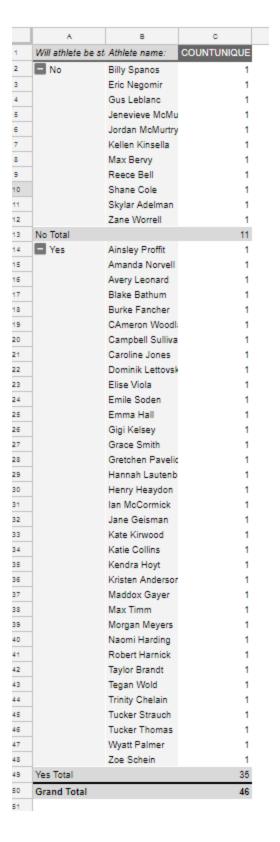
Rows: Add the information you're trying to extract. In this case, I want who's going to be staying in team housing. I want this first. If your pivot table looks super funky, play around with the order you have your rows. You can drag these boxes up and down.

Values: This will be the number of athletes in most situations. Make sure to change the "summarize by" to "countunique". This will only count unique names, so if a parent enters their child twice, countunique will only count their name once.

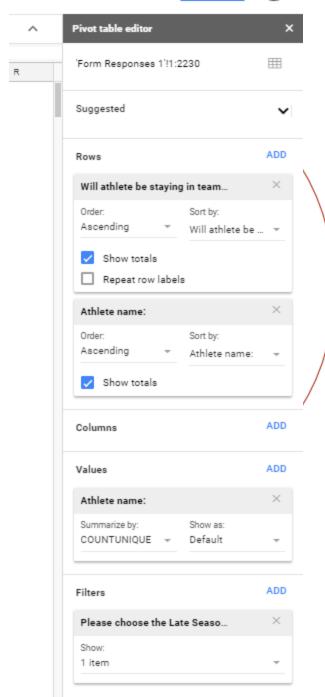
Filters: Pick the competitition you wish to view.



Finished Pivot Table product



Again, if your table looks funky, not like this, play around with the order of your rows. You can drag these boxes up and down to change the order.



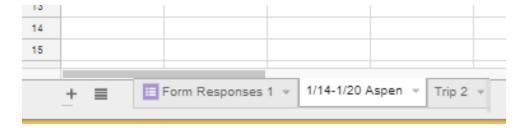
11. Trip Wrap Up

TO GET RID OF A LOT OF FRUSTRATIONS AND PARENTS' QUESTIONS, TRIP WRAP UP SHOULD OCCUR IMMEDIATELY AFTER THE TRIP. The longer you wait, the more likely it is to make a mistake on athlete attendance. And parents forget what their child did the longer you wait also.

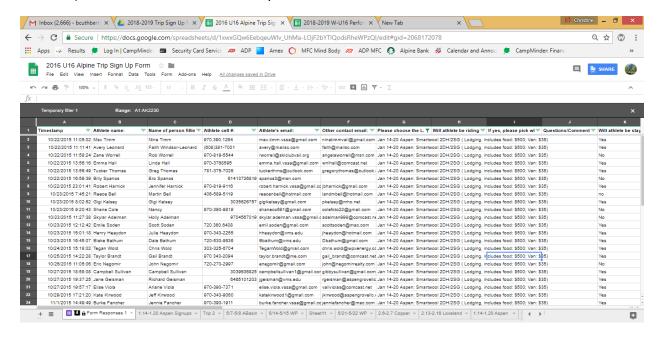
1) Create a separate tab for your trip in your form response google sheet.

JA				
	A	Б	С	D
1	Attendance Ros	<u>ster</u>		
2	Athlete Name	Lodging	Van	
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
	+ = =	Form Responses	1 - Trip 1 -	Trip 2 ▼ Trip 3 ▼

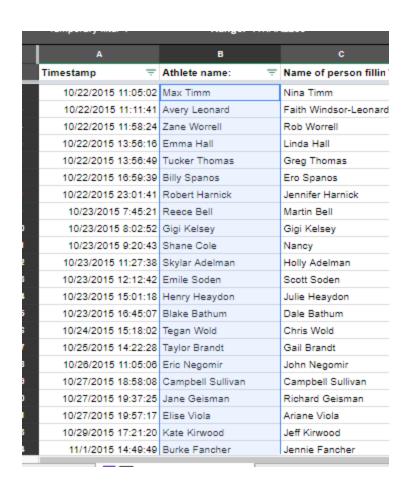
2) Label the sheet appropriately



- 3) Copy athletes who signed up for the trip and paste onto trip tab.
 - a) Create filter view for the trip



b) Highlight athlete names



c) Copy names to individual trip tab.

J					
	Α	В	С	D	E
1	Attendance Ros	<u>ster</u>			
2	Athlete Name	Lodging	Van		
3	Max Timm				
4	Avery Leonard				
5	Zane Worrell				
6	Emma Hall				
7	Tucker Thomas				
8	Billy Spanos				
9	Robert Harnick				
10	Reece Bell				
11	Gigi Kelsey				
12	Shane Cole				
13	Skylar Adelman				
14	Emile Soden				
15	Henry Heaydon				
16	Blake Bathum				
17					
18					
19					
20					
21					
22					
23					
24					
25					
26	Trip Expenses			P	lease indicate
27	Description	Amount	Payment Method	Lodging	Food
28					
29					
30					
31					
32					
22					

d) Record attendance in the appropriate columns. If there are some athletes who didn't stay the whole time, indicate who stayed which nights or record any other differences in charges.

e) Record all trip expenses. IT IS ESPECIALLY IMPORTANT TO INDICATE ANY

EXPENSES THAT AREN'T ON OUR CORPORATE CARDS. We need to know what expenses are outstanding to know how much to bill out.

Trip Expenses			Please indicate which type of expense								
Description	Amount	Payment Method (who's card)	Lodging	Food	Lanes/Lift Tickets/Entries	Misc	ls this an expens	e on a non corpor	rate card that need	ds to be reimburs	ed?
VRBO	\$1,857	Underhill Visa	x								
Safeway	\$167.92	Underhill Visa		x							
Aspen Valley Ski Club	\$1,600	Max Visa			x						
Ace Hardware - Tune supplies	\$37.50	Max Visa				х					
Coyote Cafe - Coach Lunch	\$28.50	Max Visa									
Safeway	\$272.87	Max Visa		x							
Costco	\$196.72	Max Visa		х							
Costco	\$172.50	Max Personal Card		x			YES				